

February 2025

OpenMinds

Accelerating Energy and Climate Progress



DISCUSSION AGENDA

01

**An Introduction
to OpenMinds**

02

**Defining the
“Dual Challenge”**

03

**Confronting the
“Dual Challenge”**

04

**OpenMinds Strategy
and Path Forward**

OpenMinds' Mission & Identity



OUR MISSION

More energy. Less emissions. Fast.

- 125+ volunteer experts
- 501(c)(3)
- Disciplined non-partisan selection process
- 360° systems engineering approach

WHAT MAKES US UNIQUE



Energy AND climate



Cross-functional expert team



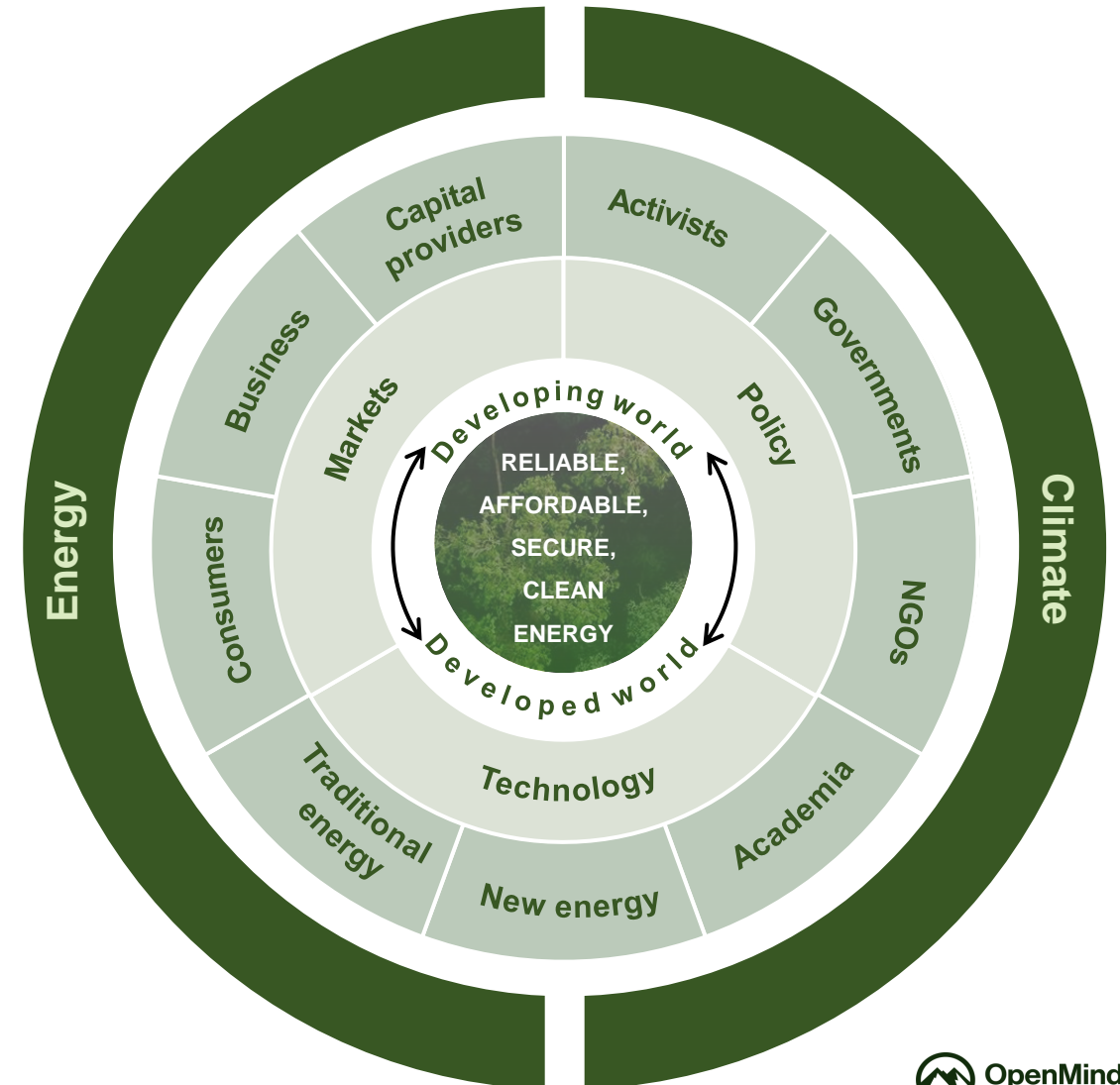
Detailed solutions framework



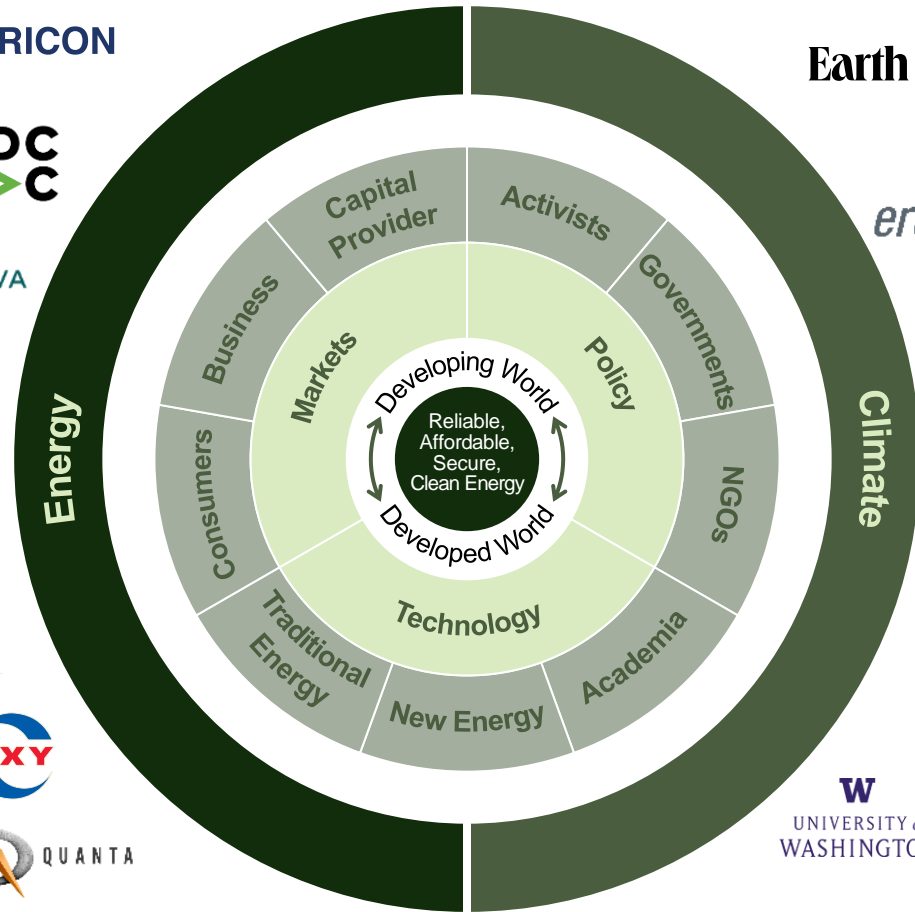
Impact progress by 203X

OpenMinds' Solution Approach

We believe that addressing the Dual Challenge requires us to work together in a **non-partisan** manner across **diverse** fields, industries, and geographies



The OpenMinds Team... Energy AND Climate Experts



The OpenMinds Team

Industry	Role and company
Ms. Bridgitt Arnold	VP of Communications, Google
Mr. John Arnold	Founder & CEO, Arnold Ventures
Mr. John Berger	Founder & CEO, Sunnova Energy International
Mr. Scott Brown	Founder and Chairman, New Energy Capital
Dr. Barbara J. Burger	Corporate Graduate, Energy Director, Advisor and Innovator
Mr. Adrian Corless	CEO, Carbon Capture
Mr. Ted Craver	Former Chair, President, & CEO, Edison International
Mr. Michael DeBock	Vice President of Origination, NextEra Energy
Ms. Jayshree Desai	CFO, Quanta Services, Inc.
Ms. Keila Diamond	Managing Director and Head of ESG, Quantum Energy Partners
Mr. Bob Flexon	CEO, UGI Corporation
Mr. Jason Glickman	EVP Engineering, Planning & Strategy, PG&E
Mr. Jon Goldberg	Founder and CEO, Carbon Direct
Mr. Thad Hill	CEO, Calpine
Ms. Vicki Hollub	President & CEO, Oxy
Ms. Phoebe Ho-Stone	CCS Development Planner, ExxonMobil Low Carbon Solutions
Mr. Aaron Jagdfeld	CEO, Generac Power Systems
Mr. Mateo Jamarillo	Co-Founder & CEO, Form Energy Inc
Mr. Sanjeev Krishnan	Chief Investment Officer & Senior Managing Director, S2G
Mr. Pier LaFarge	Founder & CEO, Sparkfund
Mr. Tim Latimer	Co-Founder & CEO, Fervo Energy
Mr. Steve Lockard	Chairman, TPI Composites
Mr. Thomas McAndrew	Founder & CEO, Enchanted Rock
Dr. Shannon Miller	Founder & CEO, Main Spring Energy
Mr. Jeff McDermott	McDermott Capital
Mr. Stan Miranda	Founder & Chairman, Partners Capital
Mr. Nate Nickerson	Comms and Public Affairs Partner, DCVC
Ms. Lara Poloni	President, AECOM
Ms. Rachael Porter	CMO, Oxy
Mr. Miguel Prado	CEO, energyRe
Ms. Heather Redman	Co-Founder & Managing Partner, Flying Fish Partners
Ms. Starlee Sykes	CEO, Archaea Energy at BP
Mr. Dan Tishman	Chairman & Principal, Tishman Realty & Construction
Mr. Ignacio (Nacho) Torras	President & CEO, Tricon
Ms. Jessica Uhl	President, GE Vernova
Mr. Al Vickers	COO, Grid United
Mr. Andy Waite	Managing Partner - SCF Partners
Mr. Daniel Weiss	Co-Founder and Managing Partner, Angeleno Group
Mr. Jason Wells	President & CEO, CenterPoint Energy


Industry	Role and company
Mr. Darryl Willis	Corporate VP of Energy & Resources, Microsoft
Dr. Mike Witt	VP & CSO, Northrop Grumman
Academia	Role and Company
Dr. Steven Barrett	Regius Professor of Engineering, Cambridge University
Dr. Naomi Boness	Managing Director, Stanford Natural Gas Initiative and Stanford Hydrogen Initiative
Dr. Neil Fromer	Executive Director of Programs, Resnick Sustainability Institute
Mr. Sam Hall	MBA Candidate, MIT Sloan School of Management
Mr. Britt Harris	Former CEO & CIO, UTMCO
Mr. Ira Joseph	Global Fellow CGEP, Columbia University
Ms. Daniela Marin	PhD Candidate, Stanford University
Dr. Kenneth Medlock III	Senior Director, Center for Energy Studies at Rice University's Baker Institute
Dr. Dava Newman	Director, MIT Media Lab
Dr. Jonas Peters	Director, Resnick Sustainability Institute
Dr. Minoo Rathnasabapathy	Research Lead, Future Worlds, MIT Media Lab
Mr. Dan Reicher	Senior Research Scholar, Stanford Woods Institute for the Environment
Dr. Peter Schlosser	Vice President - Global Futures Initiative Vice Provost - Arizona State University
Mr. Ben Soltoff	Ecosystem-BUILDER/Entrepreneur in Residence, MIT's Martin Trust for MIT Entrepreneurship
Dr. Scott Tinker	Director, Bureau of Economic Geology at the University of Texas
Dr. Maya Tolstoy	Dean of the College of the Environment, University of Washington
Policy / Influence	Role and Company
Mr. Benji Backer	Executive Chairman & Founder, American Conservation Coalition
Mr. Jason Bordoff	Professor & Founding Director, Center on Global Energy Policy, Columbia University
Mr. David Crane	Under Secretary for infrastructure, United States Department of Energy
Dr. Reginald DesRoches	President, Rice University
Mr. Hal Harvey	Founder, Energy Innovation
Mr. Mac Heller	Documentary Film Producer
Mr. John Hickenlooper	Former Governor and Current US Senator, State of Colorado

Policy / Influence	Role and Company
Mr. Joe Kennedy III	President, Citizens Energy
Mr. Robert Johnston	Executive Director, Columbia Center on Global Energy Policy Former President, University of California System
Ms. Janet Napolitano	Co-Founder, SS+K
Mr. Rob Shepardson	Co-Founder, SS+K
Mr. Lenny Stern	Co-Founder, SS+K
NGO	Role and Company
Dr. Doug Arent	Executive Director, Strategic Public Private Partnerships, NREL
Mr. Armond Cohen	Executive Director, Clean Air Task Force
Ms. Karlynn Cory	Group Manager - Community Energy Transitions, NREL
Ms. Myrtle Dawes	CEO, Net Zero Technology Centre
Mr. Jason Grumet	CEO, American Clean Power Association (ACP)
Ms. Jennifer Layke	Global Director – Energy, World Resources Institute
Mr. Tom Light	President & CEO, Aviation Climate Taskforce
Dr. Lara Pierpoint	Director of Early Climate Infrastructure, Prime Coalition
Mr. David Pruner	Executive Director, TEX-E
Mr. Larry Selzer	President & CEO, The Conservation Fund
Dr. Cyrus Wadia	CEO, Activate
Mr. Brady Walkinshaw	Founder & Publisher, Noisy Creek
Mr. Kurt Waltzer	Former CEO, Clean Air Task Force
Mr. Pablo Vegas	CEO, ERCOT

Hosts	Role and Company
Mr. David Baldwin	OpenMinds Co-Founder Partner, SCF Partners
Mr. Jeff Katz	OpenMinds Co-Founder Founding Chairman & CEO, Orbitz / Journera
Ms. Maire Baldwin	Board Director, Permian Resources
Ms. Mara Abbott	Chief of Staff, OpenMinds
Mr. James Baird	Associate Partner, Bain & Company
Mr. Jason Corzine	President & CEO, Telluride Foundation
Mr. Julian Critchlow	Advisory Partner, Bain & Company
Mr. Grant Dougans	Partner, Bain & Company
Ms. Emily Emmett	Partner, Bain & Company
Mr. Peter Guarraia	Partner, Bain & Company
Mr. Preston Henske	Partner, Bain & Company
Ms. Cate Hight	Partner, Bain & Company
Mr. Fred Kittler	Co-Founder and Managing Director, Firelake Capital Mgmt.
Ms. Dianne Ledingham	Advisory Partner, Bain & Company
Mr. Paul Major	Board Member & Manager, Paradox Community Trust
Mr. Joseph Scalise	Partner, Head of Global Energy & Natural Resources Practice, Bain & Company
Mr. Crosby Scofield	Partner, Vinson and Elkins
Ms. Erika Serow	Partner and CMO, Bain & Company
Mr. Michael Short	Partner, Bain & Company

... and many more

Collaboration with Complementary Strengths



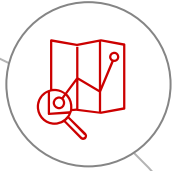
OpenMinds has a diverse, non-partisan network of climate & energy leaders and a focus on impact by 203X...



...Bain supplements with global scale, deep industry expertise, and advanced analytics capabilities



Overview of Bain's Energy Transition Capabilities



Uniquely collaborative culture – *Bain works alongside clients as one team, caring about the client's business as if it were their own*



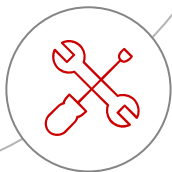
Integrated innovation – *Bain's tailored, integrated expertise is complemented by a vibrant ecosystem of digital innovators to deliver better, faster, and more enduring outcomes, including 17 innovators focused on climate and sustainability*



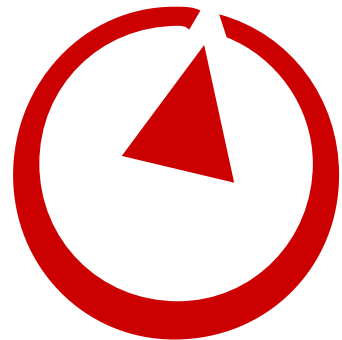
Transformative change – *Bain's proprietary Results Delivery® approach improves clients' capacity for change and delivers sustained results*



Deep expertise – *Bain's global network includes 1,400+ experts with sustainability experience*



Proven results – *Bain has successfully driven 700+ energy transition projects across industries, driving financial and social impact across regions*





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The Dual Challenge: An Overview



Energy is fundamental to human wellbeing and flourishing...



... but our primary energy sources, fossil fuels, are also the principal source of human greenhouse gas emissions, which **cause global warming**



The tension between energy supply and climate change presents the **Dual Challenge**



This is a **global** problem of enormous **scale and complexity**, and addressing it will require us to balance **competing priorities**

Energy Drives Human Well Being and Longevity

Global energy consumption

PETAWATT-HOURS

200

150

100

50

0

1800

1850

1900

1950

2000

2022

Global GDP

TRILLIONS OF CONSTANT 2017 INTERNATIONAL USD, PPP ADJUSTED

150

100

50

0

~8X Approximate increase in the world population

~3X Approximate increase in average life expectancy

Global energy consumption

Global GDP

World population

1.0B

8.2B

Average life expectancy

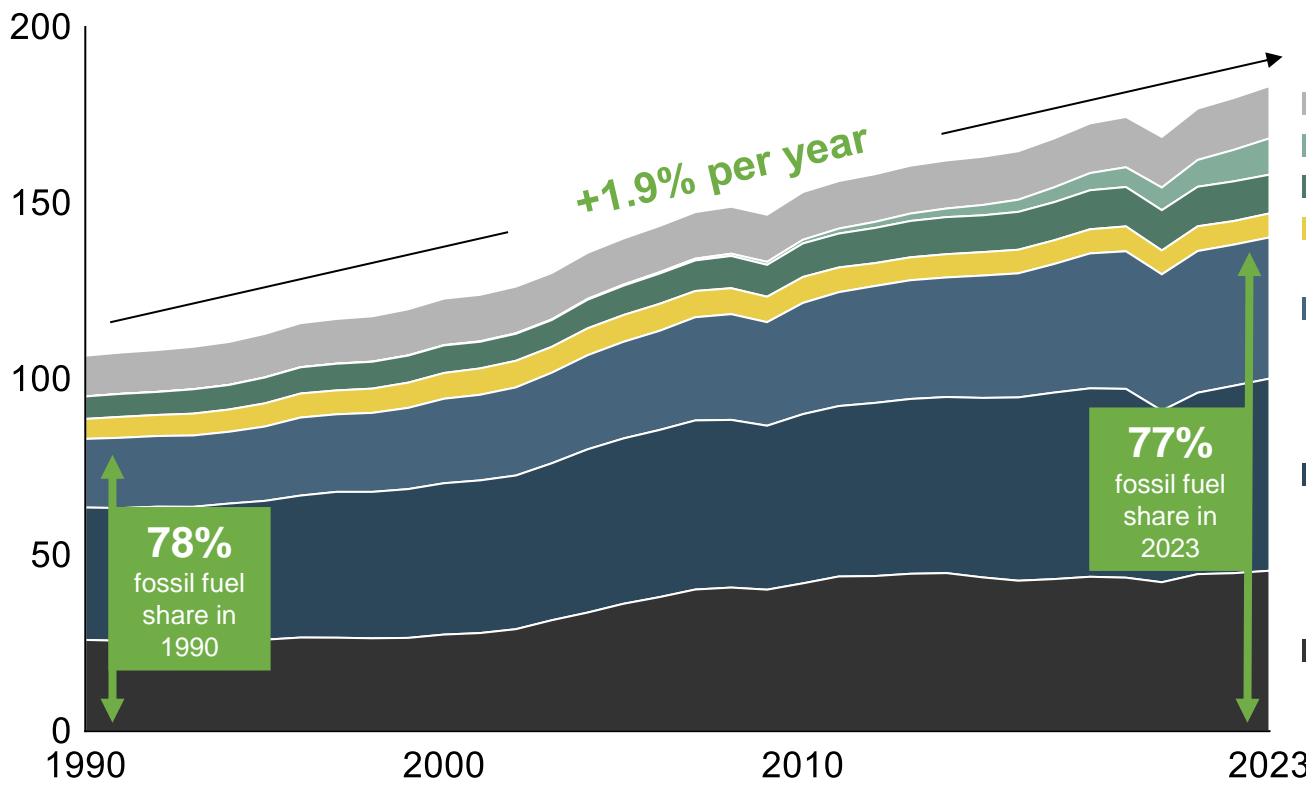
29yrs.

73yrs.

Note: GDP is adjusted for purchasing power parity. Sources: BP Statistical Review of World Energy 2021; Vaclav Smil, *Energy Transitions: Global and National Perspectives*, 2017; Maddison Project Database, version 2020. Bolt, Jutta and Jan Luiten van Zanden (2020), "Maddison style estimates of the evolution of the world economy. A new 2020 update"; World Bank; Our World in Data

Growth in Energy Consumption

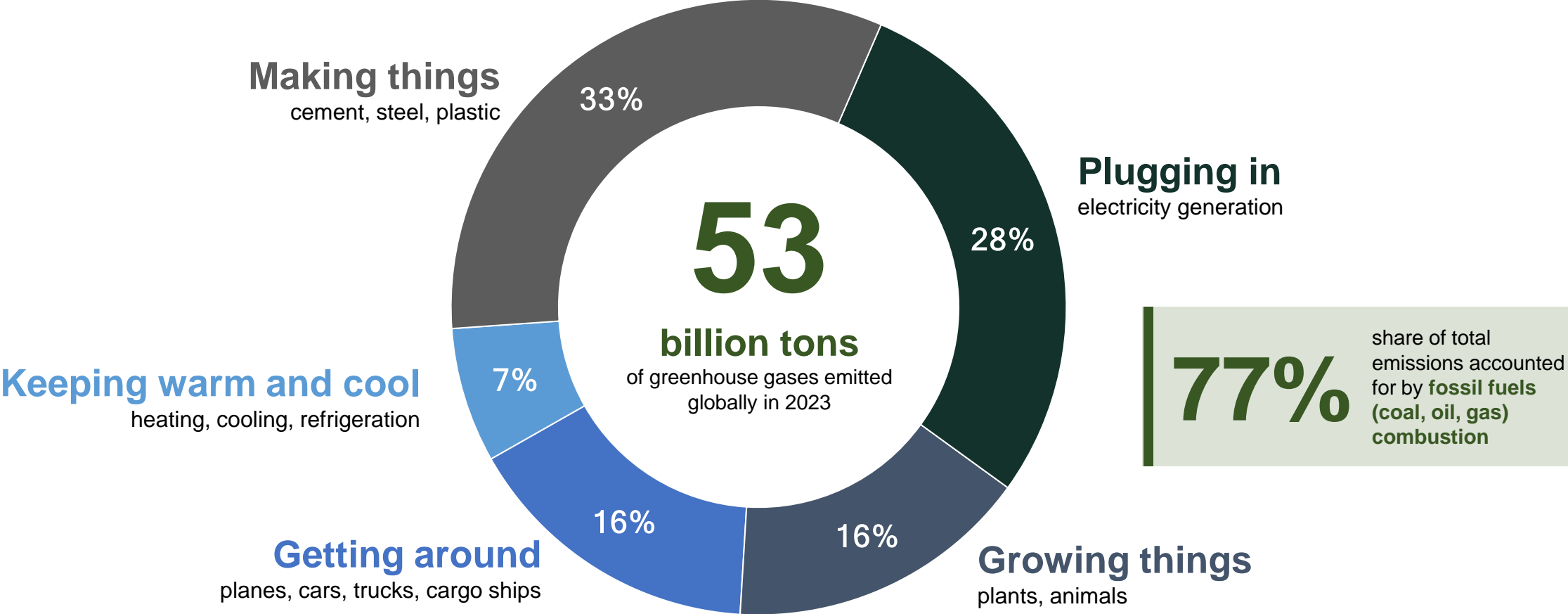
Global primary energy consumption by source
(measured in petawatt-hours)



	<u>% of total</u>		<u>Share of 1990-2023 demand growth</u>
	<u>1990</u>	<u>2023</u>	
Other*	11%	8%	4%
Wind & solar	0%	6%	13%
Hydro	6%	6%	6%
Nuclear	5%	4%	1%
Gas	18%	22%	27%
Oil	35%	30%	22%
Coal	24%	25%	26%
	<u>100%</u>	<u>100%</u>	<u>100%</u>

Note: * Other includes traditional biomass, biofuels, and other renewables
Source: Our World in Data [Energy Mix](https://ourworldindata.org/energy-mix)

Human Activities Driving Greenhouse Effect

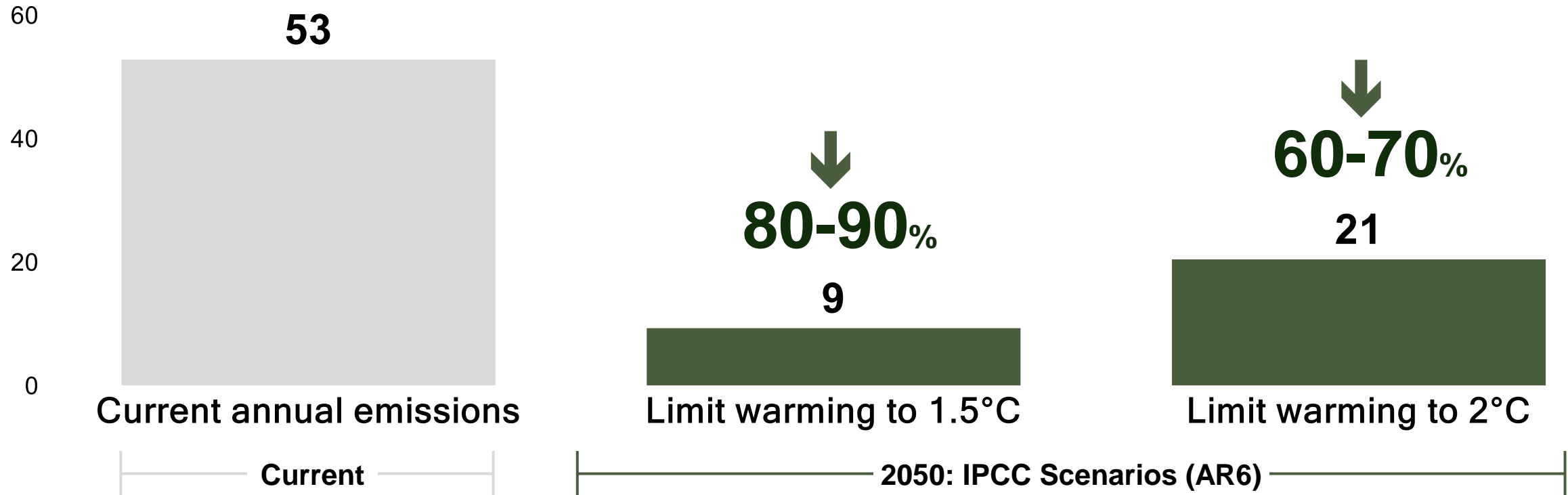


Note: Emissions measured in tons of CO₂-equivalent and include carbon dioxide, methane, nitrous oxide, and f-gases
Source: Bill Gates, *How to Avoid a Climate Disaster* (2021); EDGAR GHG emissions of all world countries, 2024 report

Required Emissions Reduction

Global greenhouse gas emissions

(measured in billions of tons of CO₂-equivalent)



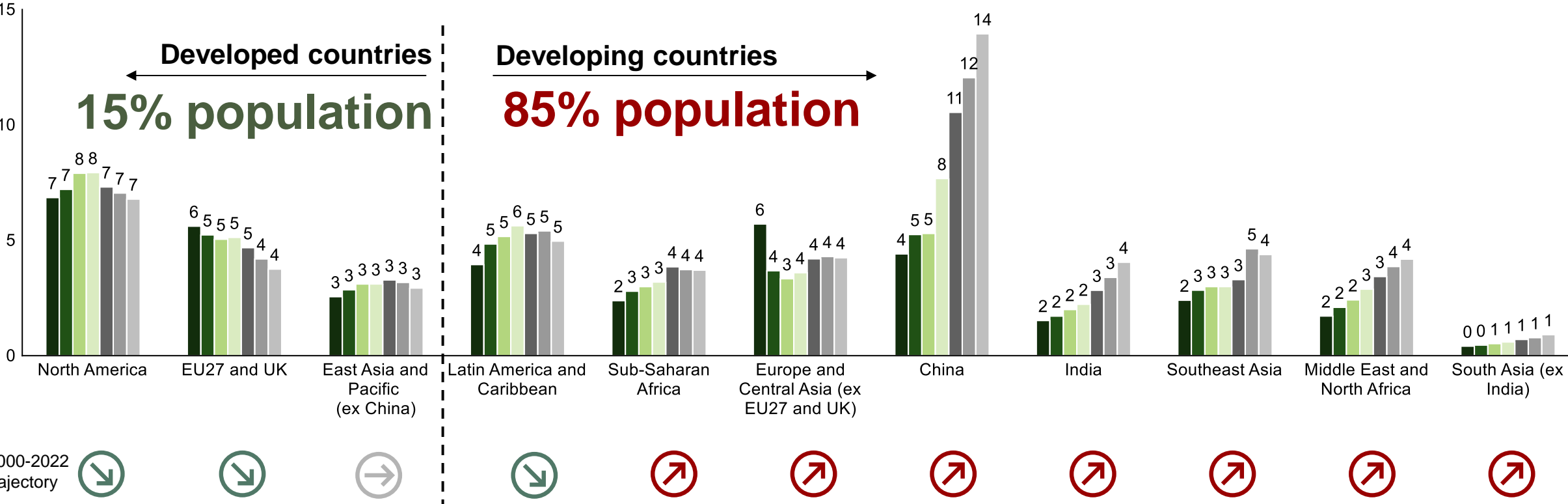
Note: 1.5°C scenario refers to “Limit warming to 1.5 °C (>50%) with no or limited overshoot” scenario in IPCC; 2 °C scenario refers to “Limit warming to 2 °C (>67%)” scenario. “>50%” and “>67%” refer to probability of reaching scenario should emissions reduction targets be reached

Source: IPCC, Sixth Assessment Report (AR6), Climate Change 2022: Mitigation of Climate Change – Summary for Policymakers, Table SPM.1 (2022); EDGAR GHG emissions of all world countries, 2024 report

A Two-Track World on Emissions

Annual CO₂e emissions by country or region¹
(measured in billions of tonnes of CO₂e)

1990 1995 2000 2005 2010 2015 2022

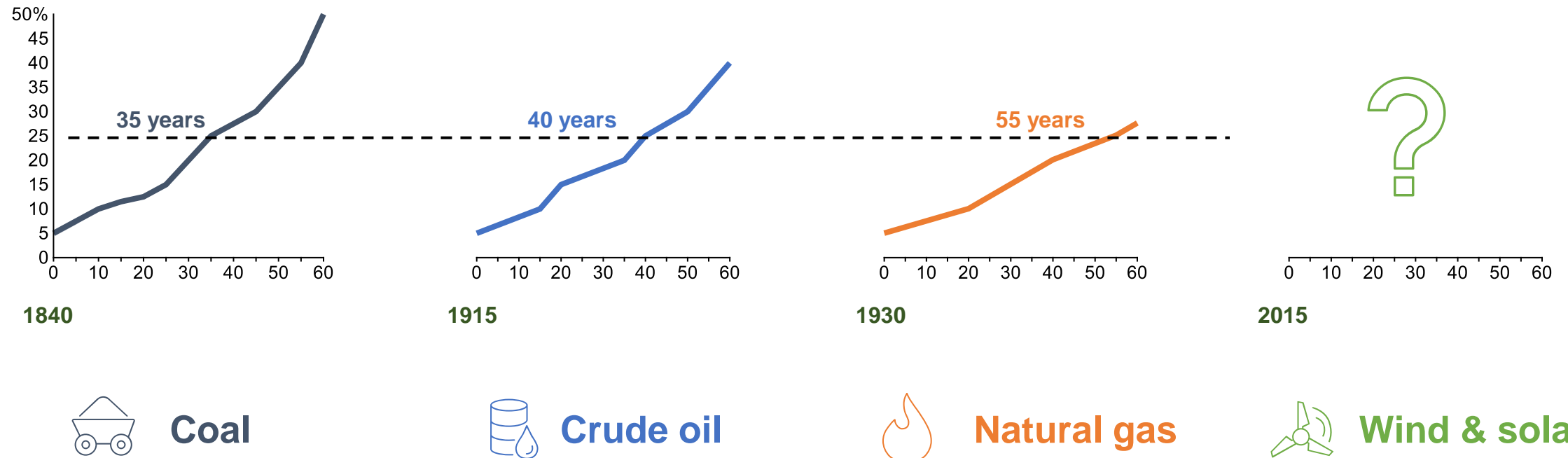


Note: (1) Emissions include carbon dioxide, methane, and nitrous oxide from all sources, including land-use change
Source: Our World in Data

Transitions Take Decades

Years until supplying 25% of global primary energy supply

(share of global primary energy supply)

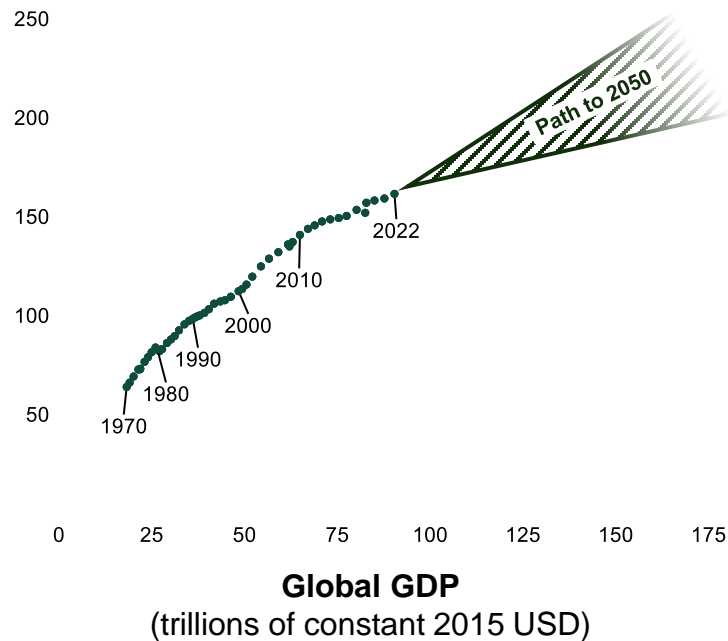


Note: Based on time from 5% to 25% of global energy supply
Source: Vaclav Smil, *Energy Transitions: Global and National Perspectives* (2017)

The Core of the Dual Challenge

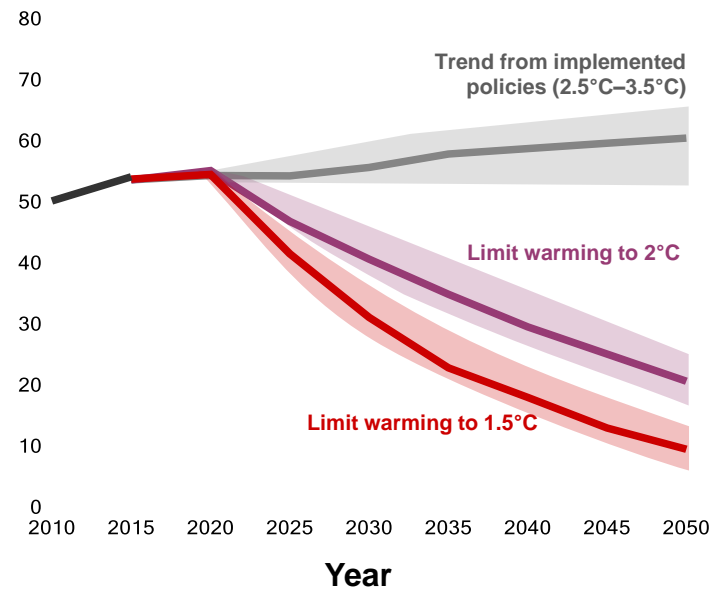
Energy Will Grow

Global primary energy demand (petawatt-hours)



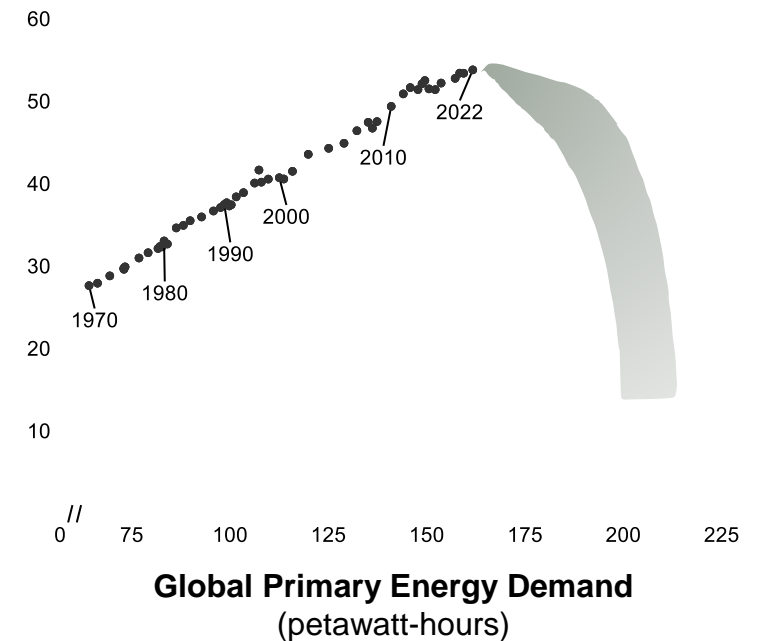
Emissions Must Decline

Global annual greenhouse gas emissions (gigatons of CO₂-equivalent)



The Dual Challenge

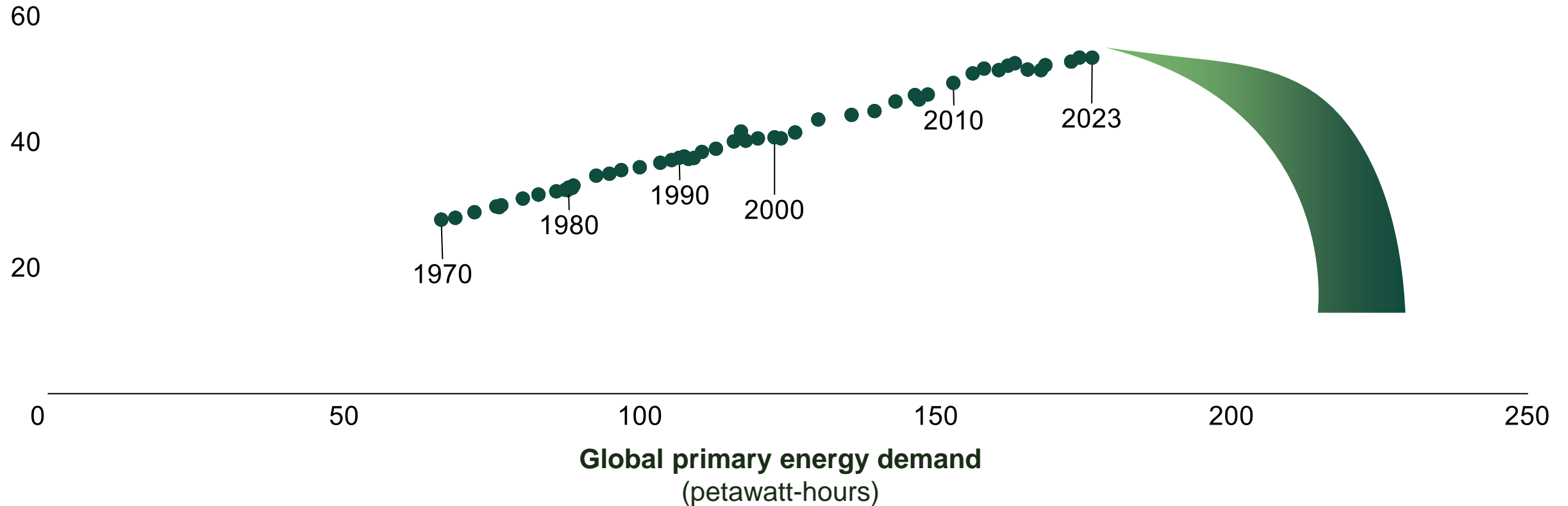
Global CO₂e emissions (gigatons of CO₂e)



Note: Warming figures in middle-side emissions chart are relative to the preindustrial period and reflect projected warming level by 2100 in each scenario; bold lines in emissions chart represent median estimate, and shaded regions reflect a range from the 25th to 75th percentile. Emissions in right-side chart reflect global CO₂ emissions inclusive of land use change.
Sources: IPCC, Sixth Assessment Report; World Bank; Our World in Data

Our Task: Change the Trajectory of Emissions

Global CO₂e emissions
(gigatons of CO₂e)





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OpenMinds Strategy
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Our Solutions Approach

1 Where are emissions coming from?

Understand energy sources, consumption patterns, and emissions to spot crucial action areas



2 What are the tradeoffs of each solution?

Identify and systematically evaluate a long list of potential technical solutions



3 What is the most efficient pathway?

Identify the solutions with the highest potential for impact through 203X



4 How do we drive impact globally?

Assess solution feasibility at a country-level, based on varying resources and priorities, to calibrate deployment rates



Accelerate progress against the Dual Challenge by 203X

Analysis of Emissions and Energy Consumption

Energy and Emissions

By source	By end use	Industry			Transport			Buildings			Agriculture			Other			Total	
		Energy	Emission	En/Em	Energy	Emission	En/Em	Energy	Emission	En/Em	Energy	Emission	En/Em	Energy	Emission	En/Em	Energy	Emission
ENERGY																		
Electricity/heat	18%	12%	-	<1%	0%	-	20%	12%	-	1%	1%	-	2% ¹	7% ²	-	42%	32%	
Coal	8%	8%	●	<1%	0%	●	9%	8%	●	<1%	<1%	●	<1%	5%	●	18%	21%	
Oil products and oil	<1%	<1%	●	-	-	-	<1%	<1%	●	-	-	-	-	-	-	<1%	1%	
Natural gas	4%	3%	●	-	-	-	5%	3%	●	-	-	-	<1%	1%	●	10%	7%	
Bio/waste ⁶	<1%	<1%	●	-	-	-	1%	<1%	●	-	-	-	-	-	-	2%	2%	
Nuclear	3%	<1%	●	-	-	-	3%	<1%	●	-	-	-	-	-	-	6%	<1%	
Renewables ⁷	2%	<1%	●	-	-	-	2%	<1%	●	-	-	-	<1%	<1%	●	5%	<1%	
Direct combustion	14%	13%	-	22%	17%	-	14%	6%	-	<1%	<1%	-	8%³	7%⁴	-	58%	44%	
Coal	6%	6%	●	-	-	-	1%	<1%	●	-	-	-	<1%	1%	●	7%	7%	
Oil products and oil	2%	2%	●	20%	16%	●	2%	1%	●	<1%	<1%	●	6%	5%	●	31%	24%	
Natural gas	5%	3%	●	<1%	<1%	●	5%	2%	●	-	-	-	1%	1%	●	12%	6%	
Bio/waste	1%	2%	●	<1%	1%	●	6%	3%	●	-	-	-	-	-	-	8%	6%	
NON-ENERGY																		
Industrial processes	-	6%	N/A	-	-	N/A	-	-	N/A	-	-	N/A	-	-	N/A	N/A	6%	
Agriculture	-	-	N/A	-	-	N/A	-	-	N/A	-	12%	N/A	-	-	N/A	N/A	12%	
Other	-	-	N/A	-	-	N/A	-	-	N/A	-	-	N/A	-	7% ⁵	N/A	N/A	7%	
Total	32%	31%		22%	17%		34%	18%		2%	13%		10%	21%		100%	100%	

/ DIRECTIONAL Key impact areas

- A** Electricity generation from fossil fuels
- B** Oil and oil products for transportation
- C** Energy usage in buildings
- D** Fugitive emissions
- E** Industrial processes
- F** Energy supply needs to expand in a lower carbon manner to support economic growth in the developing world

Legend:

- Key impact areas
- High Energy/Emissions ratio
- Moderate Energy/Emissions ratio
- Low Energy/Emissions ratio

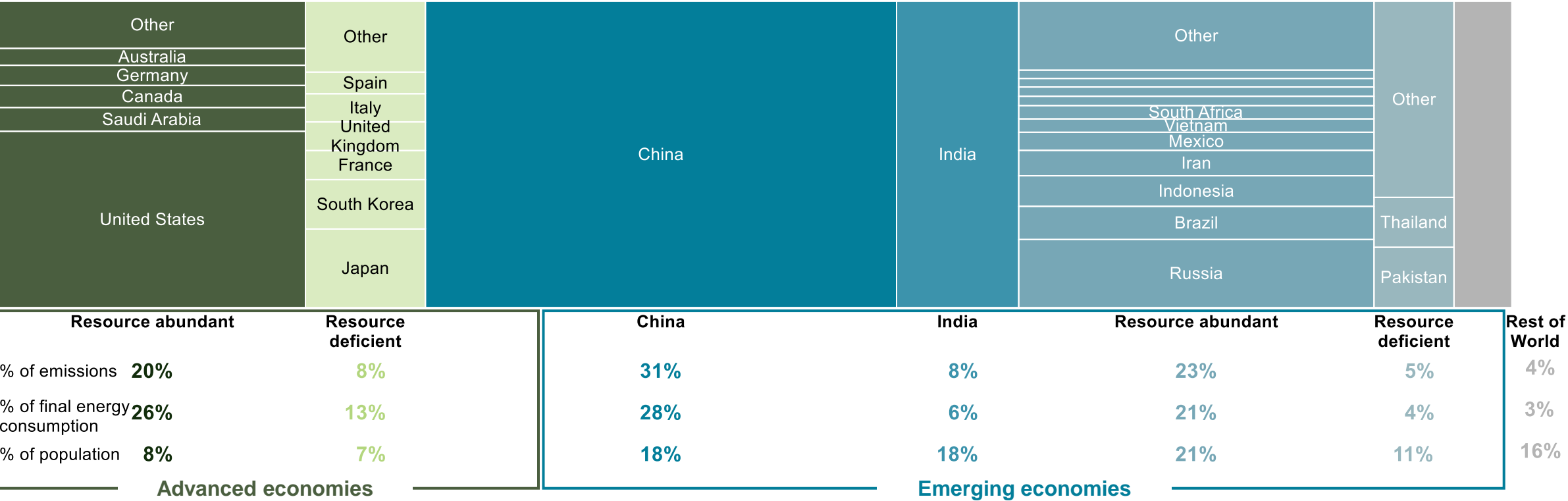
Note: Data reflected above is for 2019. Energy data reflects primary energy and emissions data reflects greenhouse gas emissions in terms of CO₂ equivalent. 1: Electricity/heat going to non-specified and non-energy uses, 2: Unallocated fuel combustion for electricity, 3: Energy going to non-specified and non-energy uses, 4: Emissions from energy production and fugitive emissions, 5: Emissions from LUCF and food waste (6%), 6: Includes traditional biomass and animal materials/waste 7: Includes geothermal, solar/tide/wind, and hydro, CO₂ equivalent includes methane and nitrous oxide emissions. **Figures are directional.**
Sources: IEA, WRI, Climate Watch, German Environment Agency; EIA

Emissions and Energy Consumption by Country Archetype

/ PRELIMINARY

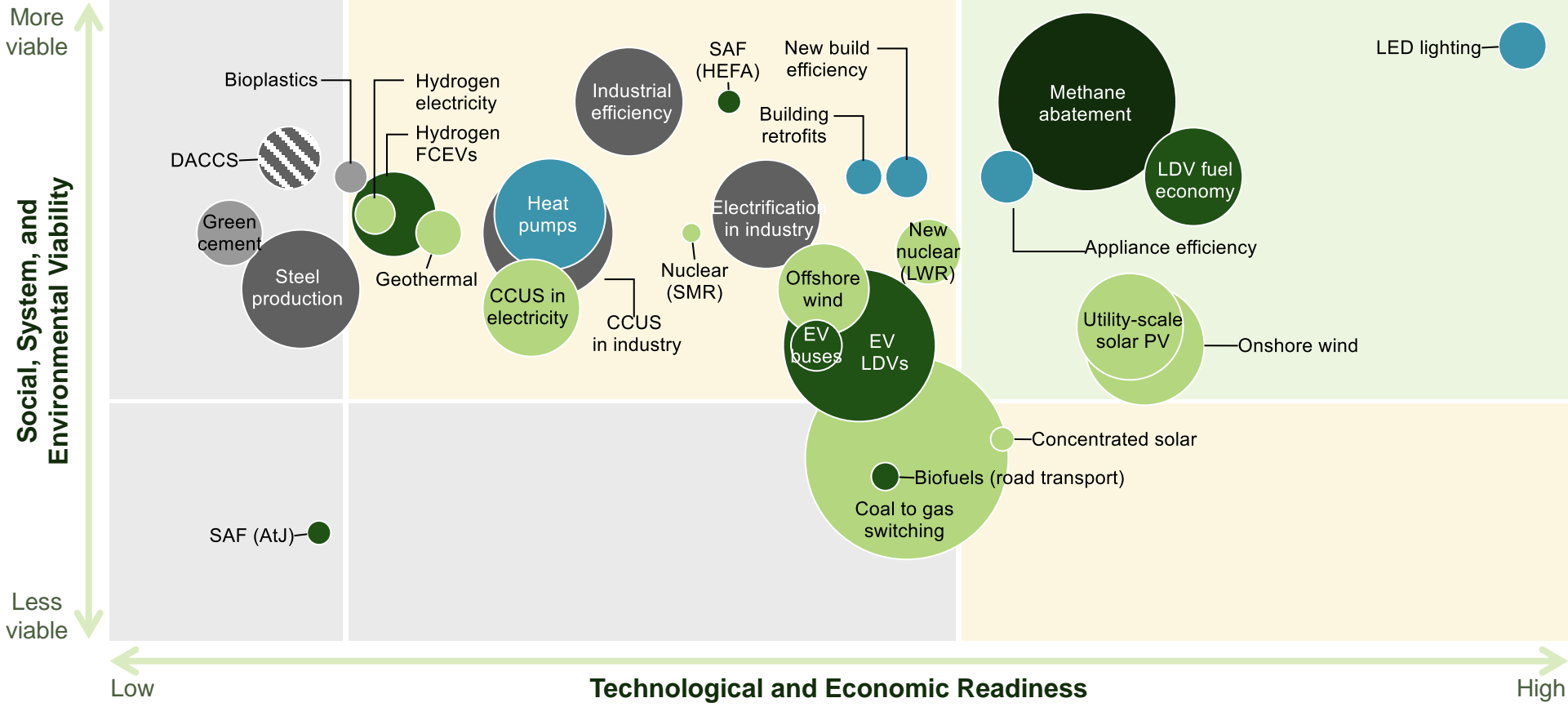
Total emissions by archetype

Percent of CO₂e emissions – 2023



Note: Countries are grouped into archetypes by level of development and resource abundance. CO₂e emissions includes land use, land use change, and forestry
 Source: EDGAR GHG emissions of all world countries, 2024 report; Our World in Data

Prioritization of Potential Solutions



Prioritized by:

- Low cost
- Deployment speed
- Abatement potential











■ Electricity generation from fossil fuels	■ Energy usage in buildings	■ Industrial processes
■ Oil and oil products for transportation	■ Fugitive emissions	■ Other

1.5
GtCO_{2e}
}
 Medium-term annual CO_{2e} abatement potential











OpenMinds' Top 10 Solutions

Cost effective, ready now

Big 4 opportunities

 <p>Abating methane emissions from energy</p>	 <p>Renewables (i.e., solar and wind)</p>	 <p>Coal-to-X switching</p>	 <p>CCUS in electricity and industry</p>
 <p>Transportation energy efficiency</p>	 <p>Industrial efficiency and electrification</p>	 <p>Electric LDVs</p>	 <p>Heat pumps</p>
		 <p>LED lighting</p>	 <p>Buildings efficiency</p>

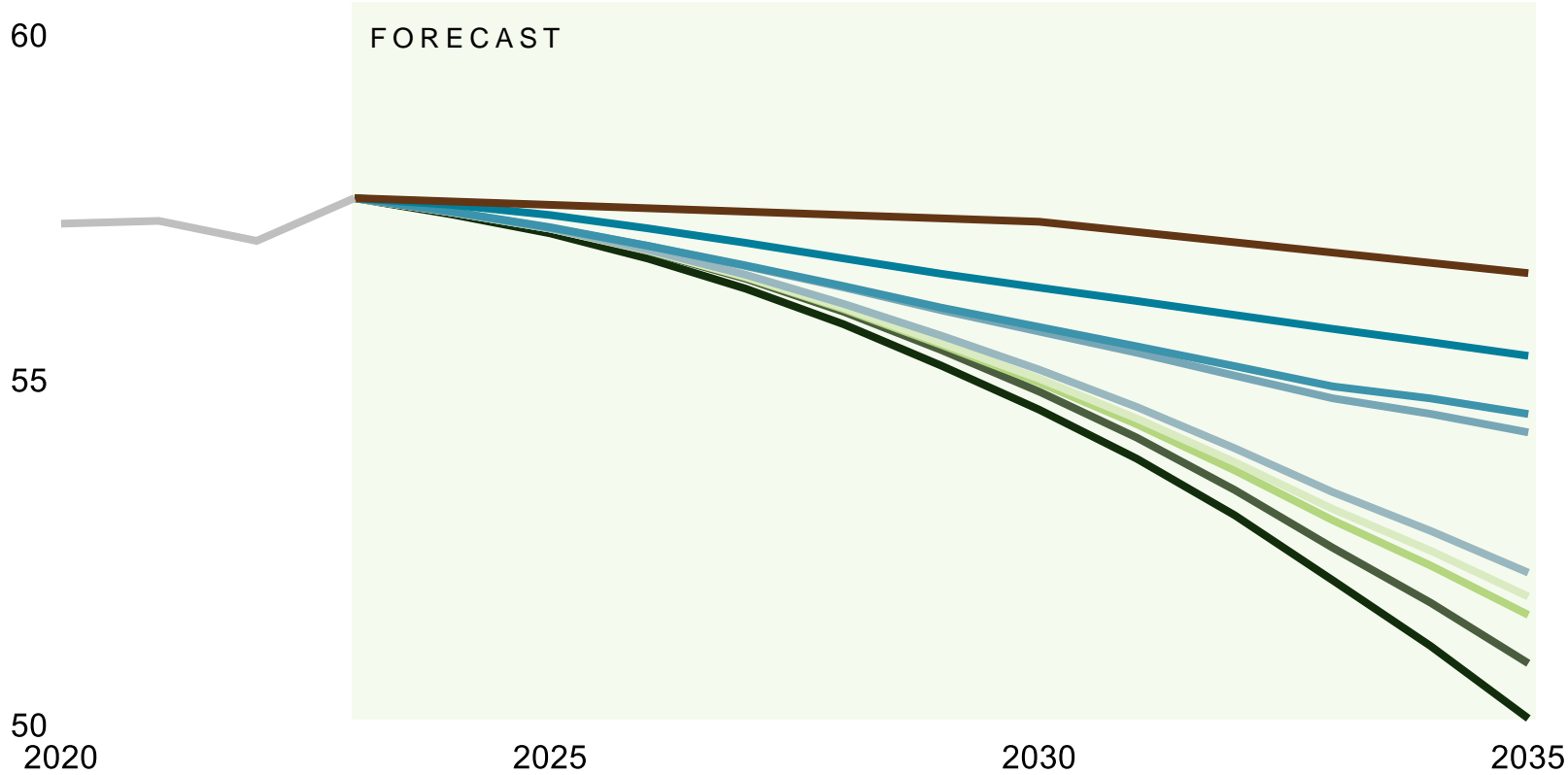
Longer timeline to full potential

 <p>Behavioral change</p>	 <p>Adaptation</p>		
 <p>Distributed generation</p>	 <p>Green steel and cement</p>	 <p>Nature-based solutions</p>	 <p>Hydrogen</p>
 <p>New and existing nuclear</p>	 <p>Direct air capture</p>	 <p>Geothermal</p>	 <p>Circular economy</p>

Impact of Implementing Key Solutions

Projected emissions impact

GIGATONS OF CO₂E PER YEAR



- Baseline
- + Methane abatement
- + Coal-to-X switching
- + CCUS in electricity & industry
- + Renewables
- + Nuclear
- + Transportation efficiency
- + Transport electrification
- + Buildings and industry efficiency and electrification



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OpenMinds' Impact Strategy

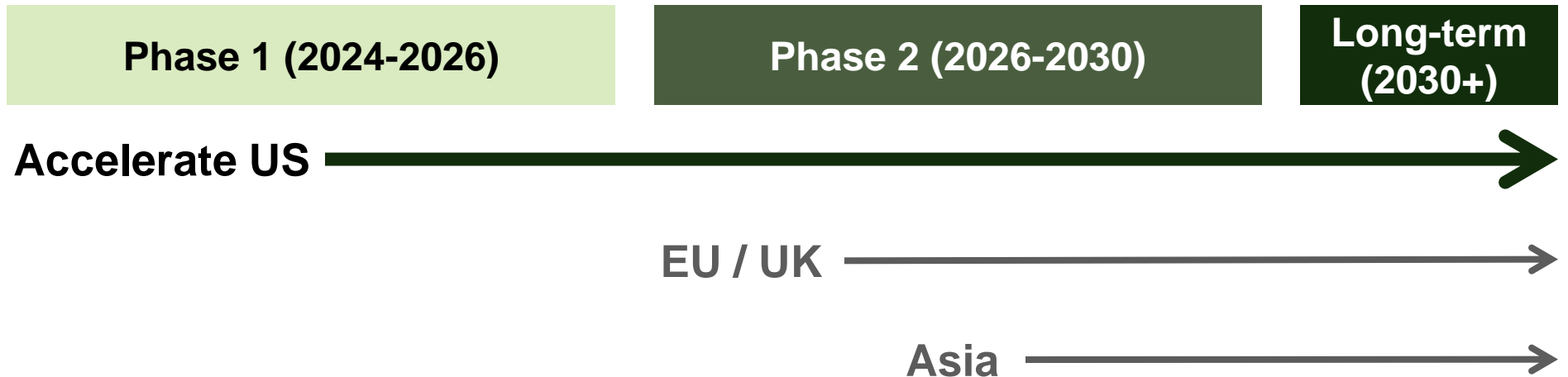
Mission

More energy. Less emissions. By 203X.

2035 Goals

Break the emissions growth trend and accelerate decline.

Geographies



OpenMinds: Transitioning to Impact in 2024+



2022 - Define

More energy.
Less emissions.
By 203X.



2023 - Solve

Data-driven.
Solutions pathway.
Cost, speed, scale.



2024 - Impact

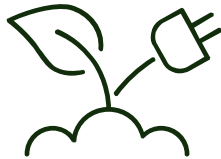
8 projects.
Removing bottlenecks.



2025 plus - Scale

Additional projects.
Global reach.

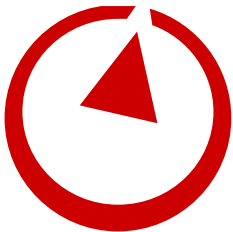
OpenMinds + Bain = Differentiated Impact



Energy and Climate



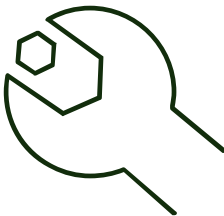
125+ Experts Across Key Energy and Climate Sectors



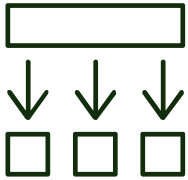
Bain Collaboration



Data-Driven



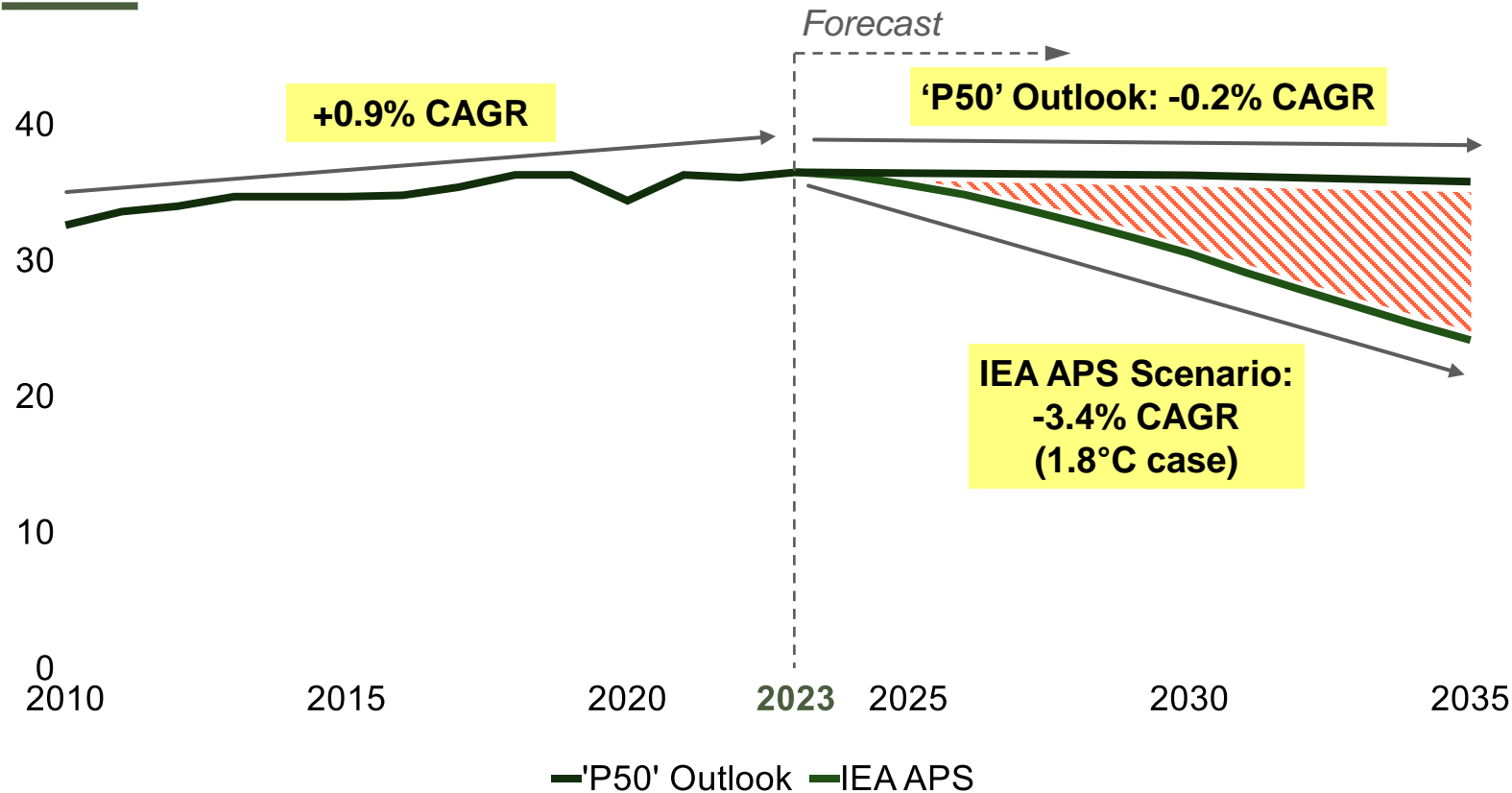
Practical Solutions Framework and 10-Year Horizon



Impact Projects Targeting Key Bottlenecks

We're Bending the Emissions Curve, Yet Face a Big Gap

Global CO₂ emissions (Gt CO₂)



The gap through 2035

~66Gt

Total global CO₂ emissions gap between the 'P50' Outlook and 1.8°C scenario

-14%

Total global CO₂ emissions reduction needed to stay on track from '23-'35

What's Needed to Close the Gap in the US

**More Firm and
Low-Carbon
Generation**



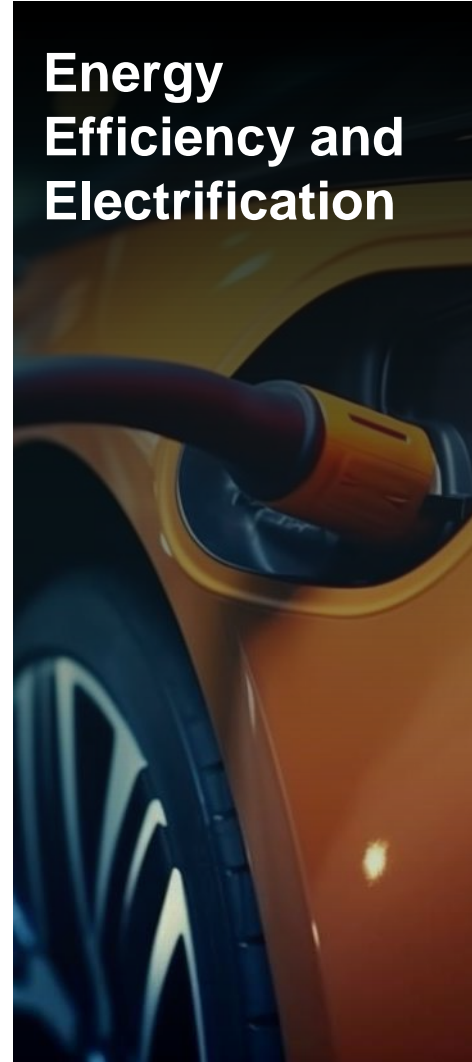
**Cleaner Fossil
Fuel Power**



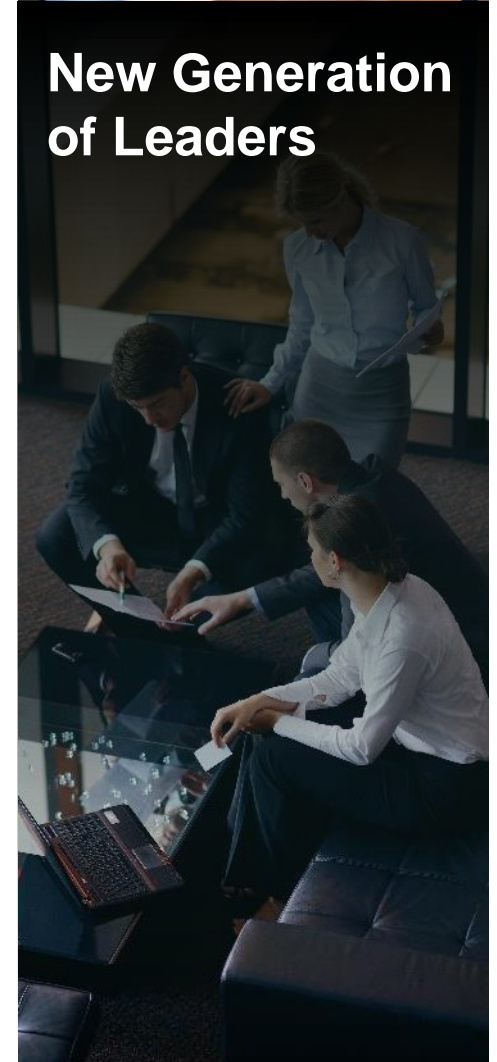
**Expanded
Transmission**



**Energy
Efficiency and
Electrification**



**New Generation
of Leaders**



OpenMinds' Impact Projects – Removing Key Bottlenecks

More Firm and Low-Carbon Generation

- Meet AI Demand with Renewables
- Create the Market for Multi-Day Storage
- Segment Direct Air Capture Customers

Cleaner Fossil Fuel Power

- Quantify CCUS Economics
- Prove and Catalyze CCS
- Incentivize Methane Abatement
- Evaluate Coal-to-X Switching Full Potential

Expanded Transmission

- Accelerate Transmission Permitting Reform
- Catalyze Transmission Investment
- Improve Community Benefits of Transmission

Energy Efficiency and Electrification

To be determined

New Generation of Leaders

- Launch NextGen Program
- Scale the NextGen Community

Trusted Source of Information and Progress

OpenMinds' 2025 Impact Projects

OBJECTIVE

Remove key bottlenecks to the highest-priority Dual Challenge solutions

KEY TENETS

- Target a meaningful bottleneck
- Ensure strong sponsorship guiding an expert team
- Create uniquely additive impact
- Demonstrate measurable success within one year

APPROACH

Energy and climate experts design and execute projects guided by our solutions framework, 2035 forecasts, and our data-driven, non-partisan approach

Decarbonizing Generation

1 Prove and Catalyze CCUS for Gas

Mission: Enable producers, customers, & value chain coalitions to speed learning, simplify profitability, and spur projects

Year 1 Success: Key customer publicly commits to power generated w/ CCUS; Value chain coalition formed; Published perspective on scaling CCUS

Long-term Success: Develop scalable, actionable model to get 5+ FIDs by 2032

Team: Calpine, Clean Air Task Force, Oxy

2 Create the Market for Multi-Day Storage

Mission: Prove value of MDS capacity value through a dedicated ISO auction

Year 1 Success: ISO commitment to define clean, firm capacity & auction; Engage two other ISOs on similar actions; Published perspective on scaling MDS

Long-term success: X MW of MDS installed in first ISO by 2028; X MW of MDS installed in US by 2035

Team: Form Energy, energyRe

Communicating to Accelerate Impact

5 Develop a Dual Challenge Dashboard

Mission: Establish a simple, ubiquitous progress tracker relied upon by top decision-makers

Year 1 Success: Develop a prototype for revision at OM25; Public launch by EOY25

Team: MIT, OpenMinds Staff, *others TBD*

6 Advance OpenMinds' Launch

Mission: Host OpenMinds' strategic public debut

Year 1 Success: Social media presence; OM25; Earned hit in target publication

Long-term Success: Top trusted voice for best-in-class Dual Challenge comms

Team: Google, DCVC, SS+K, Oxy, Univ. of Washington, ACC, Noisy Creek

Connecting America

3 Accelerate Transmission Permitting Reform

Mission: Prove transmission infrastructure climate, energy, and community benefits to key audiences to quicken deployment

Year 1 Success: Develop economic benefits model for 4 transmission projects; Engage key decision-makers by sharing public model and supporting data (**completed**)

Long-term Success: *Post-EPRA KPIs in development, project relaunch Spring 2025*

Team: Conservation Fund, New Energy Capital, Grid United

4 Improve Community Benefits of Transmission

Mission: Improve community benefits of transmission to shorten project timelines and provide trusted, long-term host value

Year 1 Success: Publish case studies on successful in-construction projects; Prioritize and determine implementation plan for states that would benefit most; Host stakeholder session to deploy findings

Long-term Success: *KPIs in development*

Team: Clean Air Task Force, Conservation Fund, Grid United, EDF, NRDC

Developing NextGen Leaders

7 Launch the NextGen Program

Mission: Connect and empower the second cohort of the next generation of energy and climate leaders

Year 2 Success: Select next ~30 for Leadership Program; Adapt program based on Year 1 feedback; Define next 6 sponsor projects aligned with other impact efforts

Team: 16+ universities, with academics from Stanford, MIT, Columbia, CalTech, Rice, UW

8 Scale the NextGen Community

Mission: Create a strong cohort of 300 leading young entrepreneurs, leaders, and activists to drive a successful energy transition over multiple decades

Long-term Success: 300+ NextGen Leaders having completed the program, and connected to each other and to broader OpenMinds experts
















Team: 16+ universities, with academics from Stanford, MIT, Columbia, CalTech, Rice, UW

OpenMinds Impact Project Leadership
















Decarbonizing Generation

 Steve Lockard Chairman TPI Composites	 Kurt Waltzer Principal Energy Systems Innovation Consulting	 Dr. Doug Arent Executive Director, Strategic PPPs NREL	 Adrian Corless CEO Carbon Capture
Co-Leaders			
 Myrtle Dawes CEO Net Zero Technology Centre	 Michael DeBock VP of Origination NextEra Energy	 Jon Goldberg Founder & CEO Carbon Direct	 Thad Hill CEO Calpine
 Mateo Jamarillo CEO Form Energy	 Thomas McAndrew Founder & CEO Enchanted Rock	 Jeff McDermott Entrepreneur / Sustainable Technology and Infrastructure	 Stan Miranda Founder & Chairman Partners Capital
 Dr. Jonas Peters Director Resnick Sustainability Institute, Caltech	 Heather Redman Co-Founder and Managing Partner Flying Fish Partners	 Jessica Uhl President GE Vernova	 Jason Wells CEO CenterPoint Energy
 Darryl Willis Corporate VP of Energy & Resources Industry Microsoft	 Preston Henske Partner Bain & Company Bain Lead		











Developing NextGen Leaders

 Dr. Naomi Boness Managing Director Stanford Natural Gas & Hydrogen Initiatives	 Dr. M. Rathnasabapathy Research Eng. & Program Lead, Future Worlds MIT Media Lab	 Dr. Robert Johnston Executive Director CGEP, Columbia University	 Keila Diamond Managing Director and Head of ESG Quantum Energy Partners
Co-Leaders			
 Dr. Neil Fromer Executive Director Resnick Sustainability Institute, Caltech	 Phoebe Ho-Stone CCS Development Planner, ExxonMobil Low Carbon Solutions	 Ira Joseph Global Fellow CGEP, Columbia University	 Dr. Shannon Miller Founder & CEO Mainspring Energy
 David Pruner Executive Director TEX-E	 Ben Soltoff Entrepreneur in Residence MIT's Martin Trust Center for Entrepreneurship	 Dr. Cyrus Wadia CEO Activate	 Dianne Ledingham Advisory Partner Bain & Company Bain Lead
 Dr. Mike Witt Chief Sustainability Officer Northrop Grumman		 Sam Hall MBA Candidate MIT	 Daniela Marin PhD Candidate Stanford University
		Student Representatives	

Connecting America

 Larry Selzer President & CEO The Conservation Fund	 Scott Brown Chairman New Energy Capital Partners	 John Arnold Co-Founder, Arnold Ventures Board Member, Meta	 Armond Cohen Executive Director Clean Air Task Force
Co-Leaders			
 Ted Craver Board & advisory roles Duke Energy, Bain & Co., Wells Fargo, etc.	 Jayshree Desai CFO Quanta Services, Inc.	 Bob Flexon CEO UGI Corporation	 Jason Glickman EVP Engineering, Planning and Strategy PG&E
 Vicki Hollub President and CEO Oxy	 Miguel Prado CEO energyRe	 Dan Reicher Senior Research Scholar Stanford Woods Institute for the Environment	 Dan Tishman Chairman & Principal Tishman Realty & Construction
 Al Vickers COO Grid United	 Daniel Weiss Co-Founder & Managing Partner Angeleno Group	 Cate Hight Partner Bain & Company Bain Lead	

Communicating to Accelerate Impact

 Jeff Katz Co-Founder OpenMinds	 Rob Shepardson Founding Partner SS+K	 Bridgett Arnold Vice President, Communications Google	 Benji Backer Executive Chairman & Founder American Conservation Coalition
Co-Leaders			
 Aart de Geus Executive Chair & Founder Synopsis	 Nate Nickerson Comms and Public Affairs Partner DCVC	 Rachael Porter CMO Oxy	 Dr. Maya Tolsoy Dean of UW College of the Environment
 Brady Walkinshaw Founder & Publisher Noisy Creek	 Erika Serow Partner and CMO Bain & Company Bain Lead		

2024 NextGen Cohort



Frank Agwuncha
Columbia University
Masters – Sustainability
Management



David Brown
MIT
MBA – Entrepreneurship



Tam Kemabonta
Arizona State University
PhD – Sustainable
Energy



Hannah Mae Merten
Harvard University
MBA/Masters – Public
Policy



Oyindamola Pedro
MIT
MBA – Sustainable
Fuels



Cameron Andrews
University of Texas
MPA – Policy



Dennis Cha
Harvard University
MBA – Energy Transport



Vivek Kesireddy
Texas A&M
PhD – Petroleum
Engineering



Hannah Murdoch
Stanford University
MBA/MS – Environment &
Resources



Kimberly Sinclair
University of Washington
PhD – Earth and Space
Sciences & Astrobiology



Edward Apraku
Stanford University
PhD – Environmental
Engineering



Anita Chandrahas
Harvard University
Post-Doctoral Fellowship
– Biomedical Science



César Lasalde-Ramírez
Caltech
PhD – Energy Storage



Kristina Nabayan
Columbia University
PhD – Materials Science
& Engineering



Amanda Studebaker
Stanford University
MBA/MS – Environment &
Resources



Ainee Athar
Stanford University
MBA/MSc –
Environmental Resources



Debjyoti Chatterjee
University of Texas
PhD – Electrical &
Computer Engineering



Daniela Marin
Stanford University
PhD – Chemical
Engineering



Ian Naccarella
Harvard University
MBA – Electric Vehicles



Andrew van Baal
University of Michigan
MS – Sustainable
Systems



Victor Awosiji
Stanford University
PhD - Earth & Planetary
Sciences



Isabelle Dunning
Columbia University
MS – Sustainability
Management



Karina Masalkovaite
Stanford University
PhD – Materials Science
& Engineering



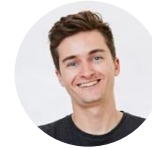
Bianca Derya Neumann
University of Potsdam
MA – Political Science,
Environmental Policy



Yingxiao Zhang
University of Michigan
PhD – Climate Sciences
& Engineering



Ines Azoy-Parravano
University of Michigan
Bachelors – Computer
Science



Sam Hall
MIT
MBA – Energy & Climate
Technology



Hillary McKenzie
University of Michigan
MBA/MS – Sustainability



Yogi Nishanth
Harvard University
Masters – Sustainability
ALM

We look forward to staying in touch!

Learn more about OpenMinds, the Dual Challenge, and our Top 10 solutions



<https://openminds203x.org/>

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OpenMinds

Solving for the
Dual Challenge.